

Illinois Commerce Commission Supplier Diversity Report Form for Suppliers of Energy

Section 5-117 of the Public Utilities Act states that the Illinois Commerce Commission "shall require all gas, electric, and water companies with at least 100,000 customers under its authority, as well as suppliers of wind energy, solar energy, hydroelectricity, nuclear energy, and any other supplier of energy within this State, to submit an annual report by April 15, 2015 and every April 15 thereafter, in a searchable Adobe PDF format, on all procurement goals and actual spending for female-owned, minority-owned, veteran-owned, and small business enterprises in the previous calendar year."

Pursuant to Section 5-117, please complete the following form and submit it to the Illinois Commerce Commission in PDF format. This form can be found at the ICC's website www.icc.illinois.gov/odca. Please submit this PDF form through the ICC's website at www.icc.illinois.gov/efiling/pua5117/.

- 1. Name of Entity: Clearview Electric Inc. dba Clearview Energy
- 2. Business Address:

Street	901 Main St., Suite 4700
Street 2 (if applicable)	
City	Dallas
State	TX
Zip	75202

3. Business Address in Illinois (if different):

Street	
Street 2 (if applicable)	
City	
Zip	

4. Person Responsible for Preparing this Report, including Title:

First and Last Name	Molly Davis
Title	Regulatory Affairs Liaison
Phone	214.884.1736
Email Address	mdavis@clearviewenergy.com

5.	Type of Entity (check as m	any as apply):		
	☐ Distribution			
	☐ Generation: ☐ Nuclear ☐ Hy	droelectric □ Solar □ V	Vind □ Other	
	☑ Alternative Supplier: ☐ Natural Gas ☑	3 Electricity		
	☐ Other - please describe			
6.	 Please identify the person at your entity who can be contacted by diverse suppliers regarding procurement opportunities: 			
	First and Last Name	Jeff Shorter		
	Title	Vice President		
	Phone	214.884.1759		
	Email Address	jshorter@clearviewenerg	y.com	
8.	 Yes □ No For an alternative retail, municipal or electrical cooperative electric supplier, sales or delivery of 500,000 or more kwh For an alternative gas supplier or natural gas cooperative, sales or delivery of 500,000 or more dekatherms For any other commercial energy supplier, sales or delivery of 500,000 or more kwh In calendar year 2020, did your entity track spending with, contracting with, or procuremer from women-owned businesses (WBEs), minority-owned businesses (MBEs), veteran-owned businesses (VBEs), businesses owned by persons with disabilities (DBEs) and/or small-busine enterprises (SBEs)? ☑ Yes □ No 		perative, sales or delivery of 500,000 or or delivery of 500,000 or more kwh with, contracting with, or procurement yned businesses (MBEs), veteran-owned	
9.	•		plans to take in the coming year to track m MBEs, WBEs, VBEs, DBEs and/or SBEs.	
10.	Please present your entity with/total procurement fr	•	spending/total value of contracts Es, and/or SBEs:	
	(a) \$ <u>1,595,152.79</u>	.00	Percentage of total: <u>1.66</u> %	
	(b) Illinois totals (if tracke \$		Percentage of total:%	

11. If your entity tracks spending by type of business, please complete the table below:

	Entity Totals	
Vendor Classification	Spending	Percentage of Total
MBEs	2,250.00	0.00%
WBEs	576,437.22	0.60%
VBEs		
DBEs		
SBEs	1,016,465.57	1.06%
	Illinois Totals, if tracked	
Vendor Classification	Spending	Percentage of Total
MBEs		
WBEs		
VBEs		
DBEs		
SBEs		

12.	If you do not have Illinois-specific information, please state why: Clearview Energy does not
	disaggregate Illinois specific spending from its national operations.

13.	Please state whether your entity plans to track its 2021 contracting with, or procurement from MBEs, WBEs, VBEs and SBEs: ☑ Yes □ No
	If you answered "yes" to Question 13, please describe your entity's tracking plan. Clearview Energy requests that its vendors identify if they are diverse entities and tracks spending by category type.
15.	Please state whether your entity has goals in 2021 for contracting with, or procurement from MBEs, WBEs, VBEs, DBEs and SBEs: ☑ Yes □ No

- 16. If you answered "yes" to Question 15, please describe your entity's 2021 goals and any plan to increase those procurement goals next year. Clearview plans to increase procurement from diverse entities in 2021 through a concentrated outreach program to those entities. Due to the pandemic, many smaller vendors just couldn't participate in a way that would have been consistent with the challenges small businesses faced in 2020. Clearview is actively soliciting new entrants by researching filings and social media outlets.
- 17. Please identify any areas of procurement or contracting in which your entity will actively seek greater or additional participation by MBEs, WBEs, VBEs, DBEs and SBEs. Clearview is looking for vendors in the IT and consulting space give the national "work from home" environment.
- 18. Please describe any plan your entity has to encourage MBEs, WBEs, VBEs, DBEs and SBEs to submit bids or proposals in those areas. Clearview will undertake a "diverse first" approach when soliciting business.

- 19. What, if any, impediments to obtaining bids or proposals from qualified MBEs, WBEs, VBEs, DBEs or SBEs has your entity identified?" Clearview has not been encumbered by any impediments during our normal course of business.
- 20. Please identify any steps that the Illinois Commerce Commission can undertake to assist you in identifying qualified MBEs, WBEs, VBEs, DBEs or SBEs.
 The roundtable discussion hosted by the ICC was very helpful and informative. Clearview would welcome opportunities to participate in discussions again in the future.
- 21. Please identify any certifications of MBE, WBE, VBE, DBE or SBE status that your entity recognizes. Clearview accepts all certifications for each category listed as well as supporting LGBT owned businesses as part of our ongoing operations.
- 22. Please identify any best practices your entity uses to encourage qualified MBEs, WBEs, VBEs, DBEs or SBEs to submit bids or proposals. Our best practices continue to be actively seeking out new suppliers of all classifications. Doing so promotes innovation, encourages competition among suppliers, and gives us access to new consumer markets.